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United States Bankruptcy Counsel for Class Action Plaintiffs

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

SINO-FOREST CORPORATION,

Debtor in a Foreign Proceeding

Chapter 15

Case No. 13- 10361 (MG)

**NOTICE OF *REVISED* AGENDA OF MATTERS SCHEDULED
FOR HEARING ON JULY 24, 2014 AT 9:00 A.M.**

Date and Time of Hearing: July 24, 2014 at 9:00 a.m. (Prevailing Eastern Time)

Location of Hearing: United States Bankruptcy Court of the
Southern District of New York
Alexander Hamilton Custom House
One Bowling Green, Room 501
New York, New York 10004-1408

Copies of Pleadings: A copy of each pleading can be viewed on the Court's website at www.ecf.nysb.uscourts.gov and copies of certain pleadings are available at <http://kmlaw.ca/Case-Central/Overview/?rid=143> the Koskie Minsky LLP website, <http://cohenmilstein.com/cases/274/sino-forest>, the Cohen Milstein Sellers & Toll PLLC website and www.sinosettlement.com, the Siskinds LLP website.

I. UNCONTESTED MATTER

Motion to Recognize and Enforce Order of Ontario Superior Court Approving Settlement with David Horsley [Docket No. 43]

Response Deadline: July 17, 2014 at 5:00 p.m.

Responses Received: None.

Related Documents:

1. Notice of Motion to Recognize and Enforce Order of Ontario Superior Court Approving Settlement with David Horsley [Docket No. 43-1];
2. Declaration of Michael S. Etkin in Support of Motion to Recognize and Enforce Order of Ontario Superior Court Approving Settlement with David Horsley [Docket No. 43-2];
3. Certificate of Service of Diane C. Claussen, Lowenstein Sandler LLP [Docket No. 44];
4. Certificate of Service of Garth Myers, Koskie Minsky, LLP [Docket No. 48];
5. Certificate of Service of Kurt J. Elgie, NPT RicePoint Class Action Services, Inc. [Docket No. 49];
6. Certificate of Service of Serge Kalloghlian, Siskinds LLP [Docket No. 50];
7. Certificate of Service of Richard Speirs, Cohen Milstein Sellers & Toll PLLC [Docket No. 52];
8. Notice of Filing of Motion Record of the Class Action Plaintiffs in Support of Approval of Settlement with David Horsley in Ontario Superior Court of Justice [Docket No. 47];
9. Notice of Filings in the Ontario Superior Court of Justice [Docket No. 51];
10. Notice of Filings in the Ontario Superior Court of Justice [Docket No. 53]; and
11. **Notice of Filing of Revised Settlement Order and Revised Recognition Order [Docket No. 55].**

STATUS: This matter is going forward.

Dated: July 23, 2014

Respectfully submitted,

LOWENSTEIN Sandler LLP

By: /s/ Michael S. Etkin

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